



Continuing Professional-Life Insurance Development Summary

Please summarise your professional development activities over the past year in the table below, and provide an outline of the relevance to your professional development for each event/activity in your ALUCA CPLI diary. Your development activities must add up to at **LEAST 35 POINTS** to maintain your CPLI status.

CPD Summary

Professional Development Activity	Points
1) Professional reading	
2) Attending ALUCA Biennial conference/Professional Development Day	
3) Attending ALUCA courses, workshops and seminars	
4) Attending non - ALUCA conference/s	
5) Attending non - ALUCA courses, workshops and seminars	
6) Participating in special interest groups specific to Life insurance	
7) Paper published in a relevant journal	
8) Developing or delivering relevant guest lecture for life insurance	
9) Lecturing to tertiary students on relevant courses to life insurance	
10) Developing/delivering relevant paper/course to professional body	
11) Receiving relevant in-house training relevant to Life insurance	
12) Developing/delivering relevant in-house training relevant to Life insurance	
13) Internet based learning webinars specific to life insurance	
14) Attendance at an ALUCA regulatory/ethics webinar	
15) General relevant professional development	
16) Contribution and service to life insurance including ALUCA	
17) Mentoring - receiving and giving	
Total points	

DECLARATION.

I declare that, to the best of my knowledge, the information provided in renewing my ACPLI accreditation is true and correct.

NAME.....



Professional Development Activity	Points
1) Professional reading	
<p>Title: Author:</p> <p>Publisher & year::</p> <p>Observations:</p> <p>Total points claimed:</p>	
2) Attending ALUCA Biennial conference/Professional Development Day	
<p>Name and date of conference:</p> <p>Description:</p> <p>Observations:</p> <p>Total points claimed:</p>	
3) Attending ALUCA courses, workshops and seminars	
<p>Name and date of event:</p> <p>Description:</p> <p>Observations:</p> <p>Total points claimed:</p>	
4) Attending non - ALUCA conference/s	
<p>Name and date of conference:</p> <p>Description:</p> <p>Observations:</p> <p>Total points claimed:</p>	
5) Attending non - ALUCA courses, workshops and seminars	
<p>Name and date of event:</p> <p>Description:</p> <p>Observations:</p> <p>Total points claimed:</p>	



6) Participating in special interest groups specific to Life insurance		
Name of group: Details of event attended or nature of participation: Points: Dates:		
7) Paper published in a relevant journal		
Name of journal and publisher: Details: Points: Dates:		
8) Developing or delivering relevant guest lecture for life insurance		
Name of group: Details: Points: Dates:		
9) Lecturing to tertiary students on relevant courses to life insurance		
Name of educational institution: Details: Points: Dates:		
10) Developing/delivering relevant paper/course to professional body		
Name of place: Details: Points: Dates:		
11) Receiving relevant in-house training relevant to Life insurance		
Details: Points: Dates:		



12) Developing/delivering relevant in-house training relevant to Life insurance	
Details: Points: Dates:	
13) Internet based learning webinars specific to life insurance	
Name of educational institution: Details: Points: Dates:	
14) Attendance at an ALUCA regulatory/ethics webinar	
Details: Points: 10pts Dates:	10
15) General relevant professional development	
Details: Points: Dates:	
16) Contribution and service to life insurance including ALUCA	
Details: Points: Dates:	
17) Mentoring - receiving and giving	
Details: Points: Dates:	
Total points	



CPD EVENT NAME	SUPPORT AND EVIDENCE	CPD POINTS
1. Professional reading	<ul style="list-style-type: none"> • details of articles/ book /authors, year of publication, chapters • evidence of reading and learning for each point, plus relevance of material 	<i>1pt per article, max 15 pts</i>
2. Attending ALUCA conference	<ul style="list-style-type: none"> • event details and dates • evidence of attendance eg. payment receipts, registration 	<i>3.5 points per half day, 7 pts per day max 20 pts</i>
3. Attending ALUCA Seminars, events	<ul style="list-style-type: none"> • event details and dates • evidence of attendance eg. payment receipts, registration 	<i>1 pt per hour or 3.5 pts per half day seminar</i>
4. Attending Non-ALUCA conferences.	<ul style="list-style-type: none"> • event details and dates • evidence of attendance eg. payment receipts, registration 	<i>3.5 pts per half day, 7 pts per day max 20 pts</i>
5. Attending Non-ALUCA seminars, events	<ul style="list-style-type: none"> • event details and dates • evidence of attendance eg. payment receipts, registration 	<i>1 pt per hour or 3.5 pts per half day</i>
6. Participating in a relevant Special Interest Group.	<ul style="list-style-type: none"> • details & evidence of Special Interest Groups including attendance dates. 	<i>1 pt per hour max 20 pts</i>
7. Original article published in relevant journal of relevance to life insurance	<ul style="list-style-type: none"> • details of article/s and journal/s publication appearing in • details and proof of publication (e.g. copies of article) 	<i>10 pts per article</i>
8. Delivering a guest lecture to students or professional body relevant to life insurance.	<ul style="list-style-type: none"> • details of body, university, course, content and lecture dates • proof of delivering lecture 	<i>3 pts per hr, max 30 pts each year</i>
9. Lecturing to students, delivering courses relevant to life insurance	<ul style="list-style-type: none"> • details of institution, course, course content and lecture dates • proof of delivering lecture 	<i>Max 30 pts for the first year, 15 points thereafter</i>
10. Preparing/ delivering paper /course to a professional body, including ALUCA for life insurance	<ul style="list-style-type: none"> • event details and dates • details on paper or course and duration of presentation • May include scholarship paper 	<i>3 pts per hour, max 30 pts</i>
11. In-house training relevant to life insurance Excludes on the job training	<ul style="list-style-type: none"> • details of course, type of training, duration • proof of attendance at training validated by senior manager 	<i>1 pt per hour, max 30 pts</i>
12. Preparing and delivering In-house training relevant to life insurance	<ul style="list-style-type: none"> • details of type of training, course outline, duration/dates of training, • proof of training delivery validated by senior manager 	<i>2 pts per hour, max 20 pts</i>
13. Internet based learning, webinars and courses, relevant to Life insurance	<ul style="list-style-type: none"> • details of internet learning undertaken, including outline and duration of course, date/s when learning occurred. 	<i>2 pts per hr max 20 pts</i>
14. Must complete one ALUCA	<ul style="list-style-type: none"> • event details and date 	<i>10 points</i>



ethics /regulatory webinar	<i>PLEASE NOTE: Attendance at one ALUCA regulatory webinar is mandatory</i>	
15.General professional development activities related to development eg leadership or financial training etc that increase your business competency	<ul style="list-style-type: none"> • Outline of type of course, name of activity, dates of events • proof of undertaking activity 	<i>3 pts pr hr, max 30 pts</i>
16. Contribution to life insurance industry including ALUCA.	<ul style="list-style-type: none"> • Outline of type of contribution, name of activity, dates of events • proof of undertaking activity 	<i>2 pts per hr, max 20 pts</i>
17.Mentoring. Giving and or receiving.	<ul style="list-style-type: none"> • Outline of mentoring role/s • evidence of attendance of mentoring 	<i>3 pts per hr, max 20 points</i>

NB Please note an outline of relevance to your professional Development for each event/activity is required

